

**CITY OF SWEEWATER  
 PROPRIETARY FUND CERTIFICATES OF OBLIGATION  
 (WATERWORKS & SEWER SYSTEM)**

DESCRIPTION	PROJECT FUNDED	DATE OF ISSUE	INTEREST RATE %	MATURITY	AMOUNT OF ISSUE	BOND PRINCIPLE PAYABLE 9/30/2016
COMB TAX & REVENUE REFUNDING CERT. OF OBLIGATION SERIES 2011	SEWER SYSTEM & WATERWORKS SYSTEM	8/15/2011	2.0-3.0%	8/15/2020	\$ 7,765,000	\$ 3,235,000
COMB TAX & SURPLUS REVENUE CERT. OF OBLIGATION SERIES 2014	WELLFIELD DEVELOPMENT	2/18/2014	0.0-2.78%	8/15/2033	\$ 1,935,000	\$ 1,745,000
COMB TAX & REVENUE REFUNDING BONDS SERIES 2015	WATER TREATMENT, DISTRIBUTION, WELLFIELD DEV	5/1/2015	2.0-3.5%	8/15/2025	\$ 8,480,000	\$ 8,025,000
COMB TAX & SURPLUS REVENUE CERT. OF OBLIGATION SERIES 2016	ELEVATED STORAGE TANK AND SYSTEM IMPROVEMENTS	8/10/2016	0.0-0.80%	8/15/1936	\$ 5,000,000	\$ 5,000,000
					<b>\$ 23,180,000</b>	<b>\$ 18,005,000</b>

COMBINATION TAX & REVENUE CERTIFICATES OF OBLIGATION CONSTITUTE DIRECT OBLIGATIONS OF THE CITY SECURED BY A PLEDGE OF AD VALOREM TAXES LEVIED AGAINST ALL TAXABLE PROPERTY LOCATED WITHIN THE CITY, AND WITHIN THE LIMITS PRESCRIBED BY LAW. THE CERTIFICATES ARE ADDITIONALLY SECURED BY A FIRST LIEN PLEDGE OF THE NET REVENUES OF THE WATER AND WASTEWATER SYSTEM.