

**CITY OF SWEEWATER
 PROPRIETARY FUND CERTIFICATES OF OBLIGATION
 (WATERWORKS & SEWER SYSTEM)**

DESCRIPTION	PROJECT FUNDED	DATE OF ISSUE	INTEREST RATE %	MATURITY	AMOUNT OF ISSUE	BOND PRINCIPLE PAYABLE 09/30/2018
COMB TAX & REVENUE REFUNDING CERT. OF OBLIGATION SERIES 2011	SEWER SYSTEM & WATERWORKS SYSTEM	09/13/2011	2.0-3.0%	08/15/2020	\$ 7,765,000	\$ 1,160,000
COMB TAX & SURPLUS REVENUE CERT. OF OBLIGATION SERIES 2014	WELLFIELD DEVELOPMENT	02/18/2014	0.0-2.78%	08/15/2033	\$ 1,935,000	\$ 1,555,000
COMB TAX & REVENUE REFUNDING BONDS SERIES 2015	WATER TREATMENT, DISTRIBUTION, WELLFIELD DEV	05/20/2015	2.0-3.5%	08/15/2025	\$ 8,480,000	\$ 7,630,000
COMB TAX & SURPLUS REVENUE CERTIFICATES OF OBLIGATION SERIES 2016	WATER SYSTEM IMPROVEMENTS AND ELEVATED STORAGE TANK CONSTRUCTION	08/10/2016	0-.8%	08/15/2036	\$ 5,000,000	\$ 4,510,000
					\$ 23,180,000	\$ 14,855,000

COMBINATION TAX & REVENUE CERTIFICATES OF OBLIGATION AS WELL AS THE TWO REFUNDING BONDS, CONSTITUTE DIRECT OBLIGATIONS OF THE CITY SECURED BY A PLEDGE OF AD VALOREM TAXES LEVIED AGAINST ALL TAXABLE PROPERTY LOCATED WITHIN THE CITY, WITHIN THE LIMITS PRESCRIBED BY LAW. THE CERTIFICATES ARE ADDITIONALLY SECURED BY A FIRST LIEN PLEDGE OF THE NET REVENUES OF THE WATER AND WASTEWATER SYSTEM.